



UPTOWN • 206 SW Walnut St. • Ankeny, IA 50023 • 515-964-4249  
CHRISTIAN LIFE CENTER • 710 NE 36<sup>th</sup> St. • Ankeny, IA 50021 • 515-289-9153  
FAITH CHAPEL • 7384 NW 16<sup>th</sup> St. • Ankeny, IA 50023 • 515-964-4249

**ANKENY FIRST UNITED METHODIST CHURCH**

**WWW.ANKENYFIRST.ORG**

## Stock Gift Transfer Instructions

We are delighted that you want to make a gift of appreciated stock to Ankeny First United Methodist Church. A gift of stock provides significant benefits by avoiding capital gains and allowing you to claim a charitable donation equal to the full fair market value of the appreciated stocks if held longer than one year.

To complete your gift, please follow the instructions below.

### Transfer stock to the Ankeny First United Methodist Church account:

Wells Fargo Advisors Attn: Michael Cordes 6400 Westown Parkway, Suite 115 West Des Moines, IA 50266 Michael.Cordes@wellsfargoadvisors.com 515-254-9400/800-798-3800 DTC# 0141	Account Number: 1126-0003 Ankeny First UMC Tax ID#: 42-0745976
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### Contact Ankeny First UMC with the following information to identify the gift:

Donor Name: _____	Broker/Agent: _____
Name of company whose shares you are donating: _____	Contact Information: _____ _____ _____ _____
Number of shares donated: _____	
Transfer date: _____	

### Contact Us:

Ankeny First United Methodist Church Brenda Schilling, Business Administrator 206 SW Walnut St Ankeny, IA 50023	Brenda.Schilling@ankenyfirst.org Phone: 515-964-4249
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**Once we receive notification of the successful transfer of your stock gift, we will send an acknowledgement of the transfer and a contribution statement for your tax purposes. We are so grateful and blessed for your gift and your support of the ministries at Ankeny First United Methodist Church.**